

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 6, 2007

REGISTRATION NO.: 25147

BONDS ISSUED BY: Marceline R-V School District

AMOUNT OF ISSUE: \$1,750,000.00

COUNTY: of Linn

DATE OF ISSUE: November 7, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$1,750,000 of the District's General Obligation Refunding Bonds, Series 2001

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.450%	\$ 65,000.00	03/01/2008
3.500%	100,000.00	03/01/2009
3.500%	225,000.00	03/01/2010
3.550%	250,000.00	03/01/2011
3.600%	300,000.00	03/01/2012
3.650%	325,000.00	03/01/2013
3.700%	350,000.00	03/01/2014
3.750%	135,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed and paid on and after March 1, 2010 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart \$ Company, St. Louis, Missouri

PURCHASE PRICE: \$1,731,750.00

INTEREST RATE: 3.9068%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable