

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2007

REGISTRATION NO.: 25116

BONDS ISSUED BY: Knox County R-I School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Knox

DATE OF ISSUE: June 28, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete roof repair and replacement at the high school; for the prepayment of the Series 1998A capital facilities lease financing; to the extent funds are available, to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.800 %	\$ 75,000.00	03/01/2009
3.800 %	80,000.00	03/01/2010
3.900 %	80,000.00	03/01/2011
3.950 %	85,000.00	03/01/2012
4.000 %	90,000.00	03/01/2013
4.050 %	90,000.00	03/01/2014
4.100 %	100,000.00	03/01/2015
4.150 %	100,000.00	03/01/2016
4.200 %	100,000.00	03/01/2017
4.250 %	100,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$887,500.00

INTEREST RATE: 4.3464%

ASSESSED VALUATION: \$57,478,553

INDEBTEDNESS: (Including this issue) \$900,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2007; published third newspaper March 22 and 29, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...547; No...353

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable