

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2007

REGISTRATION NO.: 25115

BONDS ISSUED BY: Miller County

AMOUNT OF ISSUE: \$110,000.00

COUNTY: of Miller

DATE OF ISSUE: June 28, 2007

MONTH OF MATURITY: September

PURPOSE OF BONDS: Redeem the County's outstanding Limited General Obligation Notes, Series 2006 that were issued for the purpose of constructing roads to County specifications and other related appurtenances pertinent to the improvements within the District (Norman Road Hand Lane Neighborhood Improvement District Project)

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
4.250%	\$ 10,000.00	09/01/2008	*
	10,000.00	09/01/2009	*
	10,000.00	09/01/2010	*
	10,000.00	09/01/2011	*
	10,000.00	09/01/2012	*
	50,000.00	09/01/2012	
	10,000.00	09/01/2013	*
	10,000.00	09/01/2014	*
	10,000.00	09/01/2015	*
	15,000.00	09/01/2016	*
4.500%	15,000.00	09/01/2017	*
	60,000.00	09/01/2017	

ARE BONDS CALLABLE: Bonds may be redeemed on and after September 1, 2012 without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$104,500.00

INTEREST RATE: 5.4488%

ASSESSED VALUATION: \$338,903,587

INDEBTEDNESS: (Including this issue) \$782,535

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable