

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 11, 2007

REGISTRATION NO.: 25103

BONDS ISSUED BY: Newburg R-II School District

AMOUNT OF ISSUE: \$400,000.00

COUNTY: of Phelps

DATE OF ISSUE: June 19, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Improving, remodeling, furnishing and equipping existing school facilities within the District, including acquiring school buses for the District and to pay the cost of issuance

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.750 %	\$ 90,000.00	03/01/2008
3.750 %	100,000.00	03/01/2009
3.750 %	105,000.00	03/01/2010
3.750 %	105,000.00	03/01/2011

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$391,700.00

INTEREST RATE: 4.7341%

ASSESSED VALUATION: \$17,305,239

INDEBTEDNESS: (Including this issue) \$1,746,037

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...172; No...38

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable