

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 11, 2007

REGISTRATION NO.: 25081

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$963,000.00

COUNTY: of Osage

DATE OF ISSUE: May 16, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Completing renovation improvements to the field house and portions of the junior high school; the installation of computer technology system upgrades; and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.600%	\$ 128,000.00	03/01/2011
3.650%	130,000.00	03/01/2012
3.650%	130,000.00	03/01/2013
3.650%	135,000.00	03/01/2014
3.700%	140,000.00	03/01/2015
3.750%	145,000.00	03/01/2016
3.800%	155,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$948,048.00

INTEREST RATE: 3.9643%

ASSESSED VALUATION: \$50,744,782

INDEBTEDNESS: (Including this issue) \$3,573,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...377; No...230

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable