REGISTRATION NO.: 25077
BONDS ISSUED BY: Pettis County R-V School District of Hughesville
AMOUNT OF ISSUE: $1,600,000.00   COUNTY: of Pettis
DATE OF ISSUE: May 2, 2007   MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms at the elementary school
                  and the high school; to complete other remodeling and repair improvements to the existing
                  facilities of the District and to pay the cost of issuance thereof

| | | Mandatory Redemption* | |
Rate of Interest	Amount	Maturity	
3.600%	$ 80,000.00	03/01/2010	
3.600%	50,000.00	03/01/2011	
3.650%	50,000.00	03/01/2012	
3.650%	50,000.00	03/01/2013	
3.700%	50,000.00	03/01/2014	
3.750%	50,000.00	03/01/2015	
3.800%	80,000.00	03/01/2016	
3.850%	80,000.00	03/01/2017	
3.900%	80,000.00	03/01/2018	
3.950%	100,000.00	03/01/2019	
4.000%	100,000.00	03/01/2021	
4.050%	100,000.00	03/01/2022	
4.100%	100,000.00	03/01/2022	
	100,000.00	03/01/2023	*
	105,000.00	03/01/2024	*
	130,000.00	03/01/2025	*
	140,000.00	03/01/2026	*
	155,000.00	03/01/2027	*
	155,000.00	03/01/2027	*
4.250%	630,000.00	03/01/2027	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 through 2022 may be redeemed and paid on and after
                       March 1, 2012; Bonds maturing on March 1, 2027 may be redeemed and paid on and
                       after March 1, 2017
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $1,579,200.00
INTEREST RATE: 4.2192%
ASSESSED VALUATION: $19,923,945
INDEBTEDNESS: (Including this issue) $1,730,000
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2007, second newspaper March 25 and April
                       1, 2007
DATE OF ELECTION: April 3, 2007
ELECTION RESULTS: Yes...336; No...67
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable