

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2007

REGISTRATION NO.: 25076
 BONDS ISSUED BY: Boonville R-I School District
 AMOUNT OF ISSUE: \$9,845,000.00 (a portion of \$12,700,000 authorized) COUNTY: of Cooper
 DATE OF ISSUE: May 1, 2007 MONTH OF MATURITY: March
 PURPOSE OF BONDS: Site development, construction, equipping, and furnishing of a new elementary school; to construct, equip and furnish additional classrooms at the High School; to upgrade the heating and ventilation systems and to install air conditioning improvements to the David Barton Elementary school; to the extent funds are available to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.250%	\$ 1,240,000.00	03/01/2021
4.250%	1,290,000.00	03/01/2022
	1,345,000.00	03/01/2023 *
	1,400,000.00	03/01/2024 *
4.000%	2,745,000.00	03/01/2024
4.250%	1,455,000.00	03/01/2025
5.000%	1,520,000.00	03/01/2026
5.000%	1,595,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on March 1, 2025 and 2026 may be redeemed and paid on and after March 1, 2012; Bonds maturing on March 1, 2021, 2022, 2024 and 2027 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,890,850.05

INTEREST RATE: 4.3996%

ASSESSED VALUATION: \$124,924,185

INDEBTEDNESS: (Including this issue) \$18,309,997.65

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...1,356; No...280

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable