

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 25, 2007

REGISTRATION NO.: 25074

BONDS ISSUED BY: Gasconade County R-II School District of Owensville, Missouri

AMOUNT OF ISSUE: \$4,515,000.00

COUNTY: of Gasconade

DATE OF ISSUE: April 25, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$4,700,000 of the District's General Obligation Bonds, Series 2005 maturing in the years 2021 through 2025 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.600%	\$ 550,000.00	03/01/2008
3.800%	100,000.00	03/01/2016
3.850%	100,000.00	03/01/2017
3.900%	100,000.00	03/01/2018
3.900%	100,000.00	03/01/2019
3.950%	100,000.00	03/01/2020
4.000%	1,000,000.00	03/01/2021
4.100%	1,000,000.00	03/01/2022
4.150%	1,080,000.00	03/01/2023
4.200%	385,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,452,755.00

INTEREST RATE: 4.3257%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable