

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 8, 2007

REGISTRATION NO.: 25056

BONDS ISSUED BY: Gainesville R-V School District

AMOUNT OF ISSUE: \$740,000.00

COUNTY: of Ozark

DATE OF ISSUE: March 13, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$1,015,000 of the District's General Obligation Refunding Bonds, Series 1997 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.550 %	\$ 120,000.00	03/01/2008
3.550 %	125,000.00	03/01/2009
3.600 %	135,000.00	03/01/2010
3.625 %	145,000.00	03/01/2011
3.650 %	155,000.00	03/01/2012
3.700 %	60,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed and paid on and after March 1, 2008 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$736,525.00

INTEREST RATE: 3.7712%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable