

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 6, 2007

REGISTRATION NO.: 25055

BONDS ISSUED BY: Sunrise Beach Fire Protection District

AMOUNT OF ISSUE: \$6,850,000.00

COUNTY: of Camden and Morgan

DATE OF ISSUE: March 7, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: (i) Construction of a building to provide for training, meeting space, living quarters, and office space, (ii) replacement of fire station #2, (iii) construction of a training facility, (iv) repayment of lease purchase agreements, and (v) purchase of additional equipment and apparatus, and (vi) payment of certain costs of issuance of the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 190,000.00	03/01/2008	*
	205,000.00	03/01/2009	*
	215,000.00	03/01/2010	*
	230,000.00	03/01/2011	*
	245,000.00	03/01/2012	*
	260,000.00	03/01/2013	*
	275,000.00	03/01/2014	*
	290,000.00	03/01/2015	*
	305,000.00	03/01/2016	*
	320,000.00	03/01/2017	*
	340,000.00	03/01/2018	*
	355,000.00	03/01/2019	*
	375,000.00	03/01/2020	*
	395,000.00	03/01/2021	*
	420,000.00	03/01/2022	*
	440,000.00	03/01/2023	*
	460,000.00	03/01/2024	*
	485,000.00	03/01/2025	*
	510,000.00	03/01/2026	*
	535,000.00	03/01/2027	*
4.056%	6,850,000.00	03/01/2027	

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and October 1

BY: Bank of America, N.A., St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$6,850,000.00

INTEREST RATE: 4.056%

ASSESSED VALUATION: \$236,262,685

INDEBTEDNESS: (Including this issue) \$8,505,000

NOTICE OF ELECTION: Published one newspaper October 25 and November 1, 2006; second newspaper October 25 and November 2, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...1,438; No...902

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable