

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 23, 2007

REGISTRATION NO.: 25049

BONDS ISSUED BY: City of Scott City

AMOUNT OF ISSUE: \$1,340,000.00

COUNTY: of Scott

DATE OF ISSUE: February 27, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the City's outstanding General Obligation Bonds, Series 2001 maturing in the years 2013 through 2021

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
	5,000.00	03/01/2012 *
4.150 %	25,000.00	03/01/2012
5.000 %	120,000.00	03/01/2013
5.000 %	130,000.00	03/01/2014
5.000 %	130,000.00	03/01/2015
5.000 %	135,000.00	03/01/2016
5.000 %	145,000.00	03/01/2017
5.000 %	150,000.00	03/01/2018
5.000 %	160,000.00	03/01/2019
4.300 %	170,000.00	03/01/2020
4.350 %	175,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Co., Kansas City, Missouri

PURCHASE PRICE: \$1,337,803.70

INTEREST RATE: 4.798%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable