

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 25, 2007

REGISTRATION NO.: 25040

BONDS ISSUED BY: Pemiscot County R-III School District

AMOUNT OF ISSUE: \$700,000.00

COUNTY: of Pemiscot

DATE OF ISSUE: January 25, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.600 %	\$ 60,000.00	03/01/2009
3.650 %	60,000.00	03/01/2010
3.700 %	65,000.00	03/01/2011
3.700 %	65,000.00	03/01/2012
3.700 %	70,000.00	03/01/2013
3.750 %	70,000.00	03/01/2014
3.750 %	75,000.00	03/01/2015
3.750 %	75,000.00	03/01/2016
3.800 %	80,000.00	03/01/2017
3.850 %	80,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$690,900.00

INTEREST RATE: 3.9771%

ASSESSED VALUATION: \$7,151,875

INDEBTEDNESS: (Including this issue) \$700,000

NOTICE OF ELECTION: Published one newspaper July 25 and August 31, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...110; No...76

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable