

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

December 29, 2006

REGISTRATION NO.: 25027  
 BONDS ISSUED BY: McDonald County R-I School District  
 AMOUNT OF ISSUE: \$6,765,000.00 (a portion of \$15,000,000 authorized) COUNTY: of McDonald  
 DATE OF ISSUE: January 3, 2007 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: Site development, construction, equipping and furnishing of a new middle school for the Anderson location and Phase I of new elementary schools for the Noel and Pineville locations; the construction, equipping and furnishing of additional classrooms at the White Rock Elementary School; the site development, construction, equipping and furnishing of a school along with remodeling and repair improvements to the Southwest City School; the construction, equipping and furnishing of new agribusiness classroom labs at the High School; the acquisition of land for future expansion and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption*
		Maturity
3.500%	\$ 300,000.00	03/01/2008
3.500%	350,000.00	03/01/2009
3.550%	350,000.00	03/01/2010
3.550%	350,000.00	03/01/2011
3.600%	350,000.00	03/01/2012
3.625%	550,000.00	03/01/2013
3.650%	550,000.00	03/01/2014
3.700%	600,000.00	03/01/2015
3.750%	600,000.00	03/01/2016
3.800%	865,000.00	03/01/2017
	900,000.00	03/01/2018 *
	1,000,000.00	03/01/2019 *
4.000%	1,900,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,690,585.00

INTEREST RATE: 3.9783%

ASSESSED VALUATION: \$175,311,483

INDEBTEDNESS: (Including this issue) \$17,865,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...1,860; No...1,249

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable