

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 22, 2006

REGISTRATION NO.: 24984

BONDS ISSUED BY: Weaubleau R-III School District

AMOUNT OF ISSUE: \$1,419,998.40

COUNTY: of Hickory

DATE OF ISSUE: August 23, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding (i) certain maturities of the District's outstanding General Obligation Bonds, Series 1997 maturing in the years 2008 through 2017, and (ii) all of the District's outstanding General Obligation Bonds, Series 1999 maturing in the years 2007 through 2019

Rate of Interest	Amount	Maturity
3.550 %	\$ 55,000.00	03/01/2007
3.600 %	85,000.00	03/01/2008
3.650 %	110,000.00	03/01/2009
3.700 %	110,000.00	03/01/2010
3.750 %	110,000.00	03/01/2011
3.800 %	110,000.00	03/01/2012
13.370 %	55,892.20	03/01/2013 **
13.370 %	49,106.20	03/01/2014 **
4.000 %	135,000.00	03/01/2015
4.050 %	140,000.00	03/01/2016
4.100 %	150,000.00	03/01/2017
4.125 %	150,000.00	03/01/2018
4.150 %	160,000.00	03/01/2019

ARE BONDS CALLABLE: Current Interest Bonds may be called on and after March 1, 2012 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,495,108.49

INTEREST RATE: 4.1912%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity