

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2006

REGISTRATION NO.: 24972

BONDS ISSUED BY: Pleasant Hope R-VI School District

AMOUNT OF ISSUE: \$1,275,000.00

COUNTY: of Polk

DATE OF ISSUE: August 2, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,275,000 of the District's General Obligation Bonds, Series 1997 maturing in the years 2009 through 2017 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.750 %	\$ 25,000.00	03/01/2008
3.800 %	110,000.00	03/01/2009
3.850 %	110,000.00	03/01/2010
3.900 %	130,000.00	03/01/2011
4.000 %	140,000.00	03/01/2012
4.050 %	150,000.00	03/01/2013
4.100 %	175,000.00	03/01/2014
4.125 %	190,000.00	03/01/2015
4.150 %	195,000.00	03/01/2016
4.200 %	50,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,258,425.00

INTEREST RATE: 4.296%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable