

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2006

REGISTRATION NO.: 24971
 BONDS ISSUED BY: Malden R-I School District
 AMOUNT OF ISSUE: \$2,000,000.00
 DATE OF ISSUE: August 1, 2006
 PURPOSE OF BONDS: Complete renovation and expansion improvements to the Elementary library and cafeteria;
 for the construction, equipping and furnishing of a multi-purpose building at the
 Elementary School; to complete site development and other improvements for
 baseball/softball fields and to pay the cost of issuance thereof

COUNTY: Dunklin

MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.750%	\$ 75,000.00	03/01/2008
3.800%	75,000.00	03/01/2009
3.850%	80,000.00	03/01/2010
3.900%	80,000.00	03/01/2011
4.000%	85,000.00	03/01/2012
4.050%	85,000.00	03/01/2013
4.100%	90,000.00	03/01/2014
4.150%	95,000.00	03/01/2015
4.200%	100,000.00	03/01/2016
4.250%	100,000.00	03/01/2017
4.300%	105,000.00	03/01/2018
4.350%	110,000.00	03/01/2019
	115,000.00	03/01/2020 *
	120,000.00	03/01/2021 *
	125,000.00	03/01/2022 *
	130,000.00	03/01/2023 *
	135,000.00	03/01/2024 *
	145,000.00	03/01/2025 *
	150,000.00	03/01/2026 *
5.000%	920,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,000,496.00

INTEREST RATE: 4.6744%

ASSESSED VALUATION: \$40,625,640

INDEBTEDNESS: (Including this issue) \$2,000,000

NOTICE OF ELECTION: Published two newspapers May 24 and 31, 2006

DATE OF ELECTION: June 6, 2006

ELECTION RESULTS: Yes...251; No...72

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable