

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2006

REGISTRATION NO.: 24953

BONDS ISSUED BY: Lathrop R-II School District

AMOUNT OF ISSUE: \$7,350,000.00

COUNTY: of Clinton

DATE OF ISSUE: June 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building a new high school facility and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 150,000.00	03/01/2012
4.000 %	150,000.00	03/01/2013
4.000 %	200,000.00	03/01/2014
4.000 %	250,000.00	03/01/2015
4.000 %	250,000.00	03/01/2016
5.000 %	300,000.00	03/01/2017
5.000 %	350,000.00	03/01/2018
5.000 %	400,000.00	03/01/2019
5.000 %	450,000.00	03/01/2020
5.000 %	500,000.00	03/01/2021
5.000 %	600,000.00	03/01/2022
5.000 %	700,000.00	03/01/2023
5.000 %	800,000.00	03/01/2024
5.000 %	900,000.00	03/01/2025
5.000 %	1,350,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,729,491.00

INTEREST RATE: 4.44%

ASSESSED VALUATION: \$52,017,504

INDEBTEDNESS: (Including this issue) \$7,692,128

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...831 No...225

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable