

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2006

REGISTRATION NO.: 24928

BONDS ISSUED BY: El Dorado Springs R2 School Dist

AMOUNT OF ISSUE: \$2,400,000.00

COUNTY: of Cedar

DATE OF ISSUE: May 25, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing, and equipping new and existing school buildings and related facilities, including but not limited to acquiring and installing heating and air conditioning improvements, electrical and lighting upgrades and window replacements at the High School and Agriculture Education Building, acquiring and installing air conditioning at the Elementary School Gymnasium, and constructing a covered canopy walkway between the Middle School and High School

Rate of Interest	Amount	Maturity	Mandatory Redemption*
	\$ 50,000.00	03/01/2007	*
	50,000.00	03/01/2008	*
	50,000.00	03/01/2009	*
4.750 %	150,000.00	03/01/2009	
	50,000.00	03/01/2010	*
	50,000.00	03/01/2011	*
	50,000.00	03/01/2012	*
4.750 %	150,000.00	03/01/2012	
	50,000.00	03/01/2013	*
	50,000.00	03/01/2014	*
	50,000.00	03/01/2015	*
4.000 %	150,000.00	03/01/2015	
	50,000.00	03/01/2016	*
	60,000.00	03/01/2017	*
	60,000.00	03/01/2018	*
4.200 %	170,000.00	03/01/2018	
	80,000.00	03/01/2019	*
	80,000.00	03/01/2020	*
	220,000.00	03/01/2021	*
4.350 %	380,000.00	03/01/2021	
	300,000.00	03/01/2022	*
	300,000.00	03/01/2023	*
4.400 %	600,000.00	03/01/2023	
	300,000.00	03/01/2024	*
	300,000.00	03/01/2025	*
	200,000.00	03/01/2026	*
4.400 %	800,000.00	03/01/2026	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., St. Louis, Missouri

PURCHASE PRICE: \$2,381,948.00

INTEREST RATE: 4.452%

ASSESSED VALUATION: \$69,545,075

INDEBTEDNESS: (Including this issue) \$5,235,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...716 No...451

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable