

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2006

REGISTRATION NO.: 24924

BONDS ISSUED BY: Benton County R-II School District

AMOUNT OF ISSUE: \$2,500,000.00

COUNTY: of Benton

DATE OF ISSUE: May 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including renovating existing buildings, improving and replacing heating, ventilation, air conditioning and light systems, and roof and window replacements

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000 %	\$ 50,000.00	03/01/2010
4.000 %	75,000.00	03/01/2011
4.000 %	75,000.00	03/01/2012
4.000 %	75,000.00	03/01/2013
4.000 %	100,000.00	03/01/2014
4.000 %	100,000.00	03/01/2015
4.250 %	100,000.00	03/01/2016
4.250 %	125,000.00	03/01/2017
4.250 %	150,000.00	03/01/2018
	<u>150,000.00</u>	03/01/2019 *
	<u>175,000.00</u>	03/01/2020 *
4.200 %	<u>325,000.00</u>	03/01/2020
	<u>175,000.00</u>	03/01/2021 *
	<u>200,000.00</u>	03/01/2022 *
4.250 %	<u>375,000.00</u>	03/01/2022
4.250 %	<u>225,000.00</u>	03/01/2023
	<u>225,000.00</u>	03/01/2024 *
	<u>250,000.00</u>	03/01/2025 *
	<u>250,000.00</u>	03/01/2026 *
5.000 %	<u>725,000.00</u>	03/01/2026

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2016 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,511,545.25

INTEREST RATE: 4.443%

ASSESSED VALUATION: \$33,434,327

INDEBTEDNESS: (Including this issue) \$2,950,000

NOTICE OF ELECTION: Published three newspapers March 23 and 30, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...272 No...36

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable