

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 14, 2006

REGISTRATION NO.: 24908

BONDS ISSUED BY: Northeast Randolph County R-IV School District

AMOUNT OF ISSUE: \$1,610,000.00

COUNTY: of Randolph

DATE OF ISSUE: April 18, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,610,000 of the District's General Obligation Bonds, Series 2002 maturing in the years 2008 through 2022 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.550 %	\$ 150,000.00	03/01/2008
3.600 %	155,000.00	03/01/2009
3.650 %	165,000.00	03/01/2010
3.700 %	170,000.00	03/01/2011
3.750 %	180,000.00	03/01/2012
3.800 %	190,000.00	03/01/2013
3.850 %	195,000.00	03/01/2014
3.900 %	200,000.00	03/01/2015
3.950 %	205,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,589,070.00

INTEREST RATE: 4.0587%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable