

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2005

REGISTRATION NO.: 24867

BONDS ISSUED BY: Cole Camp R-I School District

AMOUNT OF ISSUE: \$1,970,000.00

COUNTY: of Benton

DATE OF ISSUE: December 22, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,970,000 of the District's General Obligation Bonds, Series 1998 and to pay a portion of the costs of issuance thereof.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 100,000.00	03/01/2006
3.450 %	150,000.00	03/01/2009
3.550 %	175,000.00	03/01/2010
3.650 %	175,000.00	03/01/2011
3.700 %	200,000.00	03/01/2012
3.800 %	200,000.00	03/01/2013
3.900 %	225,000.00	03/01/2014
3.950 %	250,000.00	03/01/2015
4.000 %	270,000.00	03/01/2016
4.050 %	225,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,944,390.00

INTEREST RATE: 4.0836%

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable