

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 7, 2005

REGISTRATION NO.: 24858

BONDS ISSUED BY: Everton R-III School District

AMOUNT OF ISSUE: \$395,000.00

COUNTY: of Dade

DATE OF ISSUE: December 8, 2005

MONTH OF MATURITY: March 1

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$395,000 of the District's General Obligation Refunding Bonds, Series 1997 and to pay a portion of the costs of issuance.

Rate of Interest	Amount	Mandatory Redemption*	
			Maturity
	\$ 30,000.00		03/01/2006 *
	30,000.00		03/01/2007 *
	30,000.00		03/01/2008 *
3.200 %	90,000.00		03/01/2008
	35,000.00		03/01/2009 *
	35,000.00		03/01/2010 *
3.500 %	70,000.00		03/01/2010
	35,000.00		03/01/2011 *
	40,000.00		03/01/2012 *
	40,000.00		03/01/2013 *
3.800 %	115,000.00		03/01/2013
	40,000.00		03/01/2014 *
	45,000.00		03/01/2015 *
	35,000.00		03/01/2016 *
4.000 %	120,000.00		03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$388,000.00

INTEREST RATE: 4.1982%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable