

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 31, 2005

REGISTRATION NO.: 24850

BONDS ISSUED BY: Fayette R-III School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Howard

DATE OF ISSUE: November 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,000,000 of the District's General Obligation Bonds, Series 2001 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 100,000.00	03/01/2006
3.100 %	125,000.00	03/01/2007
3.200 %	250,000.00	03/01/2008
3.350 %	300,000.00	03/01/2009
3.400 %	300,000.00	03/01/2010
3.500 %	300,000.00	03/01/2011
3.600 %	300,000.00	03/01/2012
3.700 %	325,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium. March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,974,000.00

INTEREST RATE: 3.8338%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable