

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 14, 2005

REGISTRATION NO.: 24832

BONDS ISSUED BY: Adair County R-II School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Adair

DATE OF ISSUE: September 21, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$900,000 of the District's General Obligation Bonds, Series 2002 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.950 %	\$ 75,000.00	03/01/2007
3.100 %	50,000.00	03/01/2008
3.200 %	65,000.00	03/01/2009
3.350 %	65,000.00	03/01/2010
3.500 %	65,000.00	03/01/2011
3.600 %	65,000.00	03/01/2012
3.700 %	65,000.00	03/01/2013
3.800 %	65,000.00	03/01/2014
3.900 %	75,000.00	03/01/2015
3.950 %	75,000.00	03/01/2016
4.000 %	75,000.00	03/01/2017
4.050 %	75,000.00	03/01/2018
4.100 %	85,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium. March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$888,300.00

INTEREST RATE: 4.0236%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable