

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 1, 2005

REGISTRATION NO.: 24826

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$3,530,000.00

COUNTY: of Polk

DATE OF ISSUE: September 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 2000 maturing in the years 2011 through 2020

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500 %	\$ 45,000.00	03/01/2011
3.600 %	70,000.00	03/01/2012
3.700 %	95,000.00	03/01/2013
5.000 %	120,000.00	03/01/2014
5.000 %	140,000.00	03/01/2015
5.000 %	165,000.00	03/01/2016
5.000 %	240,000.00	03/01/2017
5.000 %	785,000.00	03/01/2018
5.250 %	880,000.00	03/01/2019
5.500 %	495,000.00	03/01/2020
4.000 %	495,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Banc of America Securities, LLC, St. Louis, Missouri

PURCHASE PRICE: \$3,777,628.65

INTEREST RATE: 4.2074%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable