

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 23, 2005

REGISTRATION NO.: 24821

BONDS ISSUED BY: Oak Ridge R-VI School District

AMOUNT OF ISSUE: \$1,865,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: August 24, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$1,865,000 of the District's General Obligation Bonds, Series 2001 maturing in the years 2007 through 2021 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.850%	\$ 115,000.00	03/01/2007
3.050%	135,000.00	03/01/2008
3.100%	140,000.00	03/01/2009
3.250%	140,000.00	03/01/2010
3.350%	140,000.00	03/01/2011
3.400%	160,000.00	03/01/2012
3.500%	160,000.00	03/01/2013
3.600%	150,000.00	03/01/2014
3.700%	150,000.00	03/01/2015
3.800%	155,000.00	03/01/2016
3.850%	160,000.00	03/01/2017
3.900%	160,000.00	03/01/2018
4.000%	100,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,840,755.00

INTEREST RATE: 3.8425%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable