

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 23, 2005

REGISTRATION NO.: 24820

BONDS ISSUED BY: Wellsville Middletown R-I School District

AMOUNT OF ISSUE: \$2,100,000.00

COUNTY: of Montgomery

DATE OF ISSUE: August 24, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,100,000 of the District's
General Obligation Bonds, Series 2001 maturing in the years 2007 through
2021

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.850%	\$ 185,000.00	03/01/2006
3.000%	110,000.00	03/01/2007
3.150%	110,000.00	03/01/2008
3.250%	110,000.00	03/01/2009
3.400%	125,000.00	03/01/2010
3.500%	150,000.00	03/01/2011
3.600%	135,000.00	03/01/2012
3.700%	150,000.00	03/01/2013
3.800%	155,000.00	03/01/2014
3.900%	155,000.00	03/01/2015
4.000%	155,000.00	03/01/2016
4.050%	240,000.00	03/01/2017
4.100%	245,000.00	03/01/2018
4.150%	75,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after
March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,072,700.00

INTEREST RATE: 4.0634%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable