

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 3, 2005

REGISTRATION NO.: 24816

BONDS ISSUED BY: Smithton R-VI School District

AMOUNT OF ISSUE: \$750,000.00

COUNTY: of Pettis

DATE OF ISSUE: August 3, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$750,000 of the District's
General Obligation Refunding Bonds, Series 2000 maturing in the years 2006
through 2016 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.650%	\$ 75,000.00	03/01/2006
2.750%	70,000.00	03/01/2007
2.900%	70,000.00	03/01/2008
3.000%	70,000.00	03/01/2009
3.200%	90,000.00	03/01/2010
3.300%	90,000.00	03/01/2011
3.400%	115,000.00	03/01/2012
3.500%	110,000.00	03/01/2013
3.600%	60,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after
March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$740,250.00

INTEREST RATE: 3.6285%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable