

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 26, 2005

REGISTRATION NO.: 24811

BONDS ISSUED BY: Holcomb R-III School District

AMOUNT OF ISSUE: \$780,000.00

COUNTY: of Dunklin

DATE OF ISSUE: July 26, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms and rest rooms at the primary building and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.850%	\$ 50,000.00	03/01/2008
3.000%	50,000.00	03/01/2009
3.100%	50,000.00	03/01/2010
3.200%	55,000.00	03/01/2011
3.300%	55,000.00	03/01/2012
3.400%	55,000.00	03/01/2013
3.500%	60,000.00	03/01/2014
3.600%	60,000.00	03/01/2015
	65,000.00	03/01/2016 *
	65,000.00	03/01/2017 *
	70,000.00	03/01/2018 *
	70,000.00	03/01/2019 *
	75,000.00	03/01/2020 *
4.050%	345,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$768,300.00

INTEREST RATE: 3.9619%

ASSESSED VALUATION: \$19,657,405

INDEBTEDNESS: (Including this issue) \$1,780,000

NOTICE OF ELECTION: Published one newspaper May 24 and 31, 2005

DATE OF ELECTION: June 7, 2005

ELECTION RESULTS: Yes...112; No...24

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable