

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2005

REGISTRATION NO.: 24795

BONDS ISSUED BY: Osage County R-II School District

AMOUNT OF ISSUE: \$2,265,000.00

COUNTY: of Osage

DATE OF ISSUE: June 23, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$2,265,000 of the District's General Obligation Bonds, Series 1999 maturing in the years 2010 through 2019 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
3.150%	\$ 185,000.00	03/01/2010
3.250%	200,000.00	03/01/2011
3.350%	200,000.00	03/01/2012
3.450%	200,000.00	03/01/2013
3.550%	225,000.00	03/01/2014
3.650%	225,000.00	03/01/2015
3.750%	250,000.00	03/01/2016
3.850%	250,000.00	03/01/2017
3.950%	260,000.00	03/01/2018
4.050%	270,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,240,555.00

INTEREST RATE: 3.8449%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable