

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 8, 2005

REGISTRATION NO.: 24786

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Pike

DATE OF ISSUE: June 8, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Completion of roof repair and replacement improvements, window replacements, asbestos removal, floor repair and replacement, electrical system improvements, and the installation of heating, ventilation and air conditioning improvements to the elementary school; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.300%	\$ 250,000.00	03/01/2011
3.400%	250,000.00	03/01/2012
3.550%	250,000.00	03/01/2013
3.650%	250,000.00	03/01/2014
3.750%	250,000.00	03/01/2015
3.850%	250,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,480,500.00
INTEREST RATE: 3.8022%
ASSESSED VALUATION: \$34,129,765
INDEBTEDNESS: (Including this issue) \$2,715,000
NOTICE OF ELECTION: Published two newspapers March 30, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...506 No...193
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable