

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 1, 2005

REGISTRATION NO.: 24775

BONDS ISSUED BY: Dixon R-I School District

AMOUNT OF ISSUE: \$2,100,000.00

DATE OF ISSUE: May 15, 2005

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,
including an early childhood center and elementary multipurpose building

COUNTY: of Pulaski

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.000%	\$ 350,000.00	03/01/2006
3.500%	50,000.00	03/01/2008
3.000%	50,000.00	03/01/2009
3.100%	50,000.00	03/01/2010
3.200%	50,000.00	03/01/2011
3.300%	75,000.00	03/01/2012
3.400%	75,000.00	03/01/2013
3.500%	75,000.00	03/01/2014
3.600%	75,000.00	03/01/2015
3.700%	100,000.00	03/01/2016
3.800%	100,000.00	03/01/2017
3.900%	100,000.00	03/01/2018
4.000%	100,000.00	03/01/2019
4.000%	125,000.00	03/01/2020
4.100%	125,000.00	03/01/2021
	125,000.00	03/01/2022 *
	150,000.00	03/01/2023 *
	150,000.00	03/01/2024 *
5.000%	425,000.00	03/01/2024
5.000%	175,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be called on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,106,749.00

INTEREST RATE: 4.2922%

ASSESSED VALUATION: \$38,010,984

INDEBTEDNESS: (Including this issue) \$2,280,000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...831 No...308

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable