

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 11, 2005

REGISTRATION NO.: 24746

BONDS ISSUED BY: Sturgeon R-V School District

AMOUNT OF ISSUE: \$2,300,000.00

COUNTY: of Boone

DATE OF ISSUE: May 11, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$2,300,000 of the District's General Obligation Bonds, Series 2000 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.400 %	\$ 250,000.00	03/01/2011
3.550 %	265,000.00	03/01/2012
3.650 %	275,000.00	03/01/2013
3.750 %	285,000.00	03/01/2014
3.850 %	300,000.00	03/01/2015
3.900 %	305,000.00	03/01/2016
4.000 %	310,000.00	03/01/2017
4.050 %	310,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,270,100.00

INTEREST RATE: 3.9469%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable