

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 22, 2005

REGISTRATION NO.: 24732

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$9,285,000.00

COUNTY: of Laclede

DATE OF ISSUE: April 26, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2000 maturing in the years 2011 through 2015 and 2018 through 2020

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
6.000%	\$ 920,000.00	
6.000%	920,000.00	
6.000%	980,000.00	
3.700%	1,075,000.00	
3.800%	1,155,000.00	
4.050%	1,340,000.00	
4.150%	1,440,000.00	
4.200%	1,455,000.00	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$9,628,696.45

INTEREST RATE: 4.0142%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable