

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 28, 2005

REGISTRATION NO.: 24696

BONDS ISSUED BY: Scott City R-I School District

AMOUNT OF ISSUE: \$1,850,000.00

COUNTY: of Scott

DATE OF ISSUE: February 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,850,000 of the District's General Obligation Refunding Bonds, Series 2001 maturing in the years 2007 through 2016 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.350%	\$ 100,000.00	03/01/2007
2.500%	175,000.00	03/01/2008
2.650%	175,000.00	03/01/2009
2.900%	220,000.00	03/01/2010
3.100%	220,000.00	03/01/2011
3.250%	220,000.00	03/01/2012
3.400%	215,000.00	03/01/2013
3.500%	215,000.00	03/01/2014
3.600%	235,000.00	03/01/2015
3.700%	75,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, Inc., St. Louis, Missouri

PURCHASE PRICE: \$1,828,450.00

INTEREST RATE: 3.4634%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable