

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 10, 2004

REGISTRATION NO.: 24671
 BONDS ISSUED BY: Pattonsburg Reorganized School District No. R-2
 AMOUNT OF ISSUE: \$725,000.00
 DATE OF ISSUE: December 15, 2004
 PURPOSE OF BONDS: Acquiring buildings, improvements, furnishings and equipment now leased to the District by refunding, paying off and retiring lease purchase obligations of the District and acquiring, constructing, renovating, furnishing and equipping new and existing school facilities

COUNTY: of Daviess
 MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.250%	\$ 20,000.00	03/01/2006
2.400%	25,000.00	03/01/2007
2.650%	25,000.00	03/01/2008
3.000%	30,000.00	03/01/2009
3.250%	30,000.00	03/01/2010
3.500%	30,000.00	03/01/2011
3.650%	30,000.00	03/01/2012
3.750%	30,000.00	03/01/2013
3.900%	35,000.00	03/01/2014
4.000%	40,000.00	03/01/2015
4.100%	40,000.00	03/01/2016
4.200%	40,000.00	03/01/2017
4.300%	45,000.00	03/01/2018
4.400%	45,000.00	03/01/2019
	45,000.00	03/01/2020 *
	50,000.00	03/01/2021 *
	50,000.00	03/01/2022 *
	55,000.00	03/01/2023 *
	60,000.00	03/01/2024 *
4.700%	260,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after March 1, 2010. If the bonds are redeemed before February 28, 2015, a premium must be paid. On March 1, 2015 and thereafter, there is no premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri
 PURCHASE PRICE: \$695,263.90
 INTEREST RATE: 4.7797%
 ASSESSED VALUATION: \$9,724,482.00
 INDEBTEDNESS: (Including this issue) \$1,194,999.75
 NOTICE OF ELECTION: Published one newspaper October 20 and 27, 2004; second newspaper October 21 and 28, 2004
 DATE OF ELECTION: November 2, 2004
 ELECTION RESULTS: Yes...380; No...112
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable