

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 6, 2004

REGISTRATION NO.: 24669

BONDS ISSUED BY: Pike County R-III School District

AMOUNT OF ISSUE: \$1,215,000.00

COUNTY: of Pike

DATE OF ISSUE: December 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,215,000 of the District's General Obligation refunding Bonds, Series 2000, maturing on and after March 1, 2006

Rate of Interest	Amount	Maturity
1.850%	\$ 225,000.00	03/01/2006
2.150%	225,000.00	03/01/2007
2.450%	250,000.00	03/01/2008
2.750%	250,000.00	03/01/2009
3.000%	265,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007, may be redeemed on and after March 1, 2006, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,199,205.00

INTEREST RATE: 3.0530%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable