

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 27, 2004

REGISTRATION NO.: 24653

BONDS ISSUED BY: St. James R-I School District

AMOUNT OF ISSUE: \$3,675,000.00

COUNTY: of Phelps

DATE OF ISSUE: November 2, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$3,675,000 of the District's General Obligation Refunding Bonds, Series 2001 maturing in the years 2007 through 2016

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.250%	\$ 150,000.00	03/01/2007
2.500%	150,000.00	03/01/2008
2.800%	200,000.00	03/01/2009
3.100%	235,000.00	03/01/2010
3.250%	420,000.00	03/01/2011
3.400%	470,000.00	03/01/2012
3.550%	500,000.00	03/01/2013
3.650%	500,000.00	03/01/2014
3.750%	500,000.00	03/01/2015
3.850%	550,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010, may be called on and after March 1, 2009, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,629,725.00

INTEREST RATE: 3.7160%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable