

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2004

REGISTRATION NO.: 24585

BONDS ISSUED BY: Cameron R-I School District

AMOUNT OF ISSUE: \$5,800,000.00

COUNTY: of Clinton

DATE OF ISSUE: June 2, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for constructing, improving, furnishing and equipping school facilities, including additions and renovations to the high school, improvements to the middle school, additions and improvements to the elementary schools, and additions and improvements to the field house and auditorium, and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.550%	\$ 300,000.00	03/01/2010
3.750%	310,000.00	03/01/2011
4.000%	320,000.00	03/01/2012
4.100%	330,000.00	03/01/2013
4.200%	340,000.00	03/01/2014
4.350%	350,000.00	03/01/2015
4.450%	365,000.00	03/01/2016
4.500%	375,000.00	03/01/2017
4.550%	390,000.00	03/01/2018
4.600%	405,000.00	03/01/2019
	425,000.00	03/01/2020 *
	440,000.00	03/01/2021 *
	460,000.00	03/01/2022 *
	485,000.00	03/01/2023 *
	505,000.00	03/01/2024 *
4.900%	2,315,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2017 may be redeemed on and after March 1, 2009 without premium. Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2014 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,754,470.00

INTEREST RATE: 4.6794%

ASSESSED VALUATION: \$86,168,724

INDEBTEDNESS: (Including this issue) \$6,895,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...933 No...523

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable