

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 5, 2004

REGISTRATION NO.: 24506

BONDS ISSUED BY: Henry County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Henry

DATE OF ISSUE: January 7, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$2,000,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay a portion of the costs of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.400%	\$ 250,000.00	03/01/2005
1.850%	200,000.00	03/01/2006
2.250%	250,000.00	03/01/2007
2.500%	200,000.00	03/01/2008
2.800%	200,000.00	03/01/2009
3.050%	200,000.00	03/01/2010
3.350%	200,000.00	03/01/2011
3.550%	250,000.00	03/01/2012
3.650%	250,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,976,500.00

INTEREST RATE: 3.3286%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable