

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 29, 2003

REGISTRATION NO.: 24352

BONDS ISSUED BY: Hamilton R-II School District

AMOUNT OF ISSUE: \$200,000.00

COUNTY: of Caldwell

DATE OF ISSUE: May 1, 2003 (Series 2003A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Stadium improvements and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.700%	\$ 100,000.00	03/01/2008
3.000%	100,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2005 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$196,000.00
INTEREST RATE: 3.2723%
ASSESSED VALUATION: \$37,311,973.00
INDEBTEDNESS: (Including this issue) \$835,000.00
NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...236 No...119
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable