

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 17, 2003

REGISTRATION NO.: 24303
BONDS ISSUED BY: Osage County R-III School District of Westphalia, Missouri
AMOUNT OF ISSUE: \$1,435,000.00 COUNTY: of Osage
DATE OF ISSUE: January 21, 2003 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,435,000 of the District's General Obligation Refunding Bonds,
Series 1998

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700%	\$ 335,000.00	03/01/2004
2.000%	300,000.00	03/01/2005
2.350%	300,000.00	03/01/2006
2.700%	300,000.00	03/01/2007
3.050%	200,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,418,845.00

INTEREST RATE: 2.9127%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable