

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 3, 2003

REGISTRATION NO.: 24291

BONDS ISSUED BY: Hamilton R-II School District

AMOUNT OF ISSUE: \$635,000.00

COUNTY: of Caldwell

DATE OF ISSUE: January 8, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$635,000 of the District's General Obligation Refunding Bonds, Series 2001

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700%	\$ 125,000.00	03/01/2004
2.000%	130,000.00	03/01/2005
2.350%	140,000.00	03/01/2006
2.750%	140,000.00	03/01/2007
3.050%	100,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after
March 1, 2004 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$631,035.00

INTEREST RATE: 2.7612%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable