

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 18, 2002

REGISTRATION NO.: 24278

BOOK: 86

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BONDS ISSUED BY: Lutie R-VI School District

AMOUNT OF ISSUE: \$320,000.00

COUNTY: of Ozark

DATE OF ISSUE: December 19, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$320,000 of the District's General Obligation Refunding Bonds, Series 1991 and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700%	\$ 50,000.00	03/01/2004
2.000%	50,000.00	03/01/2005
2.300%	55,000.00	03/01/2006
2.600%	80,000.00	03/01/2007
2.900%	85,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$316,700.00

INTEREST RATE: 2.8721%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable