MISSOURI STATE AUDITOR'S OFFICE (573)751-4213
BOND REGISTRATION REPORT

November 26, 2002

REGISTRATION NO.: 24260 BOOK: 86 PAGE: 008
BONDS ISSUED BY: Lathrop R-II School District
AMOUNT OF ISSUE: $835,000.00 COUNTY: of Clinton
DATE OF ISSUE: December 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding a portion of the Distict's outstanding Series 1994 Bonds and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
3.000%	$ 90,000.00	03/01/2004
3.000%	85,000.00	03/01/2005
3.000%	85,000.00	03/01/2006
3.000%	110,000.00	03/01/2007
3.000%	105,000.00	03/01/2008
3.150%	125,000.00	03/01/2009
3.400%	120,000.00	03/01/2010
3.750%	115,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 may be called on and after March 1, 2009 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri
PURCHASE PRICE: $831,908.60
INTEREST RATE: 3.3523%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable