MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 15, 2002

REGISTRATION NO.: 24241 BOOK: 86 PAGE: 004
BONDS ISSUED BY: Schuyler County R-I School District
AMOUNT OF ISSUE: $1,560,000.00 COUNTY: of Schuyler
DATE OF ISSUE: October 15, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of $1,560,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.600%	$ 160,000.00	03/01/2004
1.900%	160,000.00	03/01/2005
2.250%	170,000.00	03/01/2006
2.500%	200,000.00	03/01/2007
2.800%	225,000.00	03/01/2008
3.100%	250,000.00	03/01/2009
3.300%	250,000.00	03/01/2010
3.400%	145,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007, without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $1,542,220.00
INTEREST RATE: 3.1545%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable