

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 9, 2002

REGISTRATION NO.: 24164

BOOK: 85

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BONDS ISSUED BY: Salem R-80 School District

AMOUNT OF ISSUE: \$2,095,000.00

COUNTY: of Dent

DATE OF ISSUE: May 10, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a portion of the Series 1996, general obligation bonds of the district

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 200,000.00	03/01/2003
4.000%	320,000.00	03/01/2006
3.500%	250,000.00	03/01/2007
3.650%	275,000.00	03/01/2008
3.850%	300,000.00	03/01/2009
4.000%	350,000.00	03/01/2010
4.100%	400,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2010 may be called on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,072,548.10

INTEREST RATE: 4.0866%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable