

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 8, 2002

REGISTRATION NO.: 24146

BOOK: 85

PAGE: 302

BONDS ISSUED BY: City of Lebanon

AMOUNT OF ISSUE: \$4,220,000.00

COUNTY: of Laclede

DATE OF ISSUE: February 15, 2002

MONTH OF MATURITY: September

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1994

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.600%	\$ 555,000.00	09/01/2003
2.300%	565,000.00	09/01/2004
2.800%	575,000.00	09/01/2005
3.100%	600,000.00	09/01/2006
3.450%	620,000.00	09/01/2007
3.650%	635,000.00	09/01/2008
3.850%	670,000.00	09/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2008 may be redeemed on and after February 1, 2007 (without premium)

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$4,177,800.00

INTEREST RATE: 3.5347%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable