

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 17, 2001

REGISTRATION NO.: 24066	BOOK: 85	PAGE: 286
BONDS ISSUED BY: Eminence Reorganized School District #1		
AMOUNT OF ISSUE: \$300,000.00		COUNTY: of Shannon
DATE OF ISSUE: July 15, 2001 (Series 2001C)		MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities		

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2002 *
	5,000.00	03/01/2003 *
	5,000.00	03/01/2004 *
	5,000.00	03/01/2005 *
	5,000.00	03/01/2006 *
4.000%	25,000.00	03/01/2006
	5,000.00	03/01/2007 *
	5,000.00	03/01/2008 *
	5,000.00	03/01/2009 *
	5,000.00	03/01/2010 *
	5,000.00	03/01/2011 *
4.500%	25,000.00	03/01/2011
	10,000.00	03/01/2012 *
	10,000.00	03/01/2013 *
	10,000.00	03/01/2014 *
	55,000.00	03/01/2015 *
	55,000.00	03/01/2016 *
5.000%	140,000.00	03/01/2016
	55,000.00	03/01/2017 *
	55,000.00	03/01/2018 *
5.100%	110,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on March 1, 2006 and thereafter (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$294,000.00

INTEREST RATE: 5.2103%

ASSESSED VALUATION: \$14,068,112

INDEBTEDNESS: (Including this issue) \$2,100,000

NOTICE OF ELECTION: Published one newspaper May 23 and 30, 2001

DATE OF ELECTION: June 5, 2001

ELECTION RESULTS: Yes...717; No...218

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable