

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

August 8, 2001

REGISTRATION NO.: 24061 BOOK: 85 PAGE: 285  
 BONDS ISSUED BY: Eminence Reorganized School District #1  
 AMOUNT OF ISSUE: \$800,000.00 (a portion of \$2,100,000 authorized) COUNTY: of Shannon  
 DATE OF ISSUE: August 9, 2001 (Series 2001B) MONTH OF MATURITY: August  
 PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,  
 renovating, furnishing and equipping new and existing school facilities  
 (Qualified Zone Academy Bonds were created by the federal government in  
 1997. The federal government annually allocates the congressionally  
 mandated amount of QZABs among the fifty states. School districts apply  
 for permission to issue QZABs from DESE, who distributes Missouri's share  
 of the bonds. The holders of the bonds receive a federal tax credit at a  
 rate determined by the government. The bondholder must include the allowed  
 amount of the tax credit in gross income for tax purposes. The tax credit  
 rate is 7.22%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 800,000.00	08/09/2014

ARE BONDS CALLABLE: No  
 BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: (Principal) August 9, 2014  
 BY: Bank of America, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri  
 PURCHASE PRICE: \$800,000.00  
 INTEREST RATE: 0.0000%  
 ASSESSED VALUATION: \$14,068,112  
 INDEBTEDNESS: (Including this issue) \$2,100,000  
 NOTICE OF ELECTION: Published one newspaper May 23 and 30, 2001  
 DATE OF ELECTION: June 5, 2001  
 ELECTION RESULTS: Yes...717; No...218  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable